Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990PF for instructions and the latest information.



For calendar year 2020 or tax year beginning , and ending						
Name of foundation A					A Employer identification	number
		HUEY & ANGELINA WILSON	58-1714586			
		nd street (or P.O. box number if mail is not delivered to street a 3 BLUEBONNET BOULEVARD	,	Room/suite	B Telephone number 225 292 13	4.4
		own, state or province, country, and ZIP or foreign p			C If exemption application is pe	
		ON ROUGE, LA 70809			• In exemption application is pe	
G	heck	all that apply: 📃 Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizations	, check here
		Final return	Amended return		2 Foreign organizations me	ating the 95% test
		Address change	Name change		 Foreign organizations meet check here and attach cor 	nputation
H (_	type of organization: X Section 501(c)(3) ex			E If private foundation stat	
			Other taxable private founda		under section 507(b)(1)	
			ng method: X Cash ther (specify)	Accrual	F If the foundation is in a 6	
	0111 P •\$	Part II, col. (c), line 16) [] Or 165 , 792 , 660 . (Part I, colur		s.)	under section 507(b)(1)	(B), check here
	nrt I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	expenses per books	income	income	for charitable purposes (cash basis only)
		Contributions, gifts, grants, etc., received				
		Check X if the foundation is not required to attach Sch. B Interest on savings and temporary	101 010	101 010		
	3	cash investments	121,013.	<u>121,013.</u> 1,707,385.		
	4	Dividends and interest from securities	1,707,385.	1,/0/,385.		
		Gross rents				
		Net rental income or (loss)	7,856,272.			
ne	b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a	7,050,272.			
evenue	7	Capital gain net income (from Part IV, line 2)		7,856,272.		
Be		Net short-term capital gain		· · ·		
	9	Income modifications				
	10a	Gross sales less returns and allowances				
		Less: Cost of goods sold				
	C	Gross profit or (loss)		210 481	050	
	11	Other income	-357,106.	-318,471.		STATEMENT 1
	12	Total. Add lines 1 through 11	9,327,564. 287,282.	<u>9,366,199.</u> 68,829.	-953.	149,624.
	13 14	Compensation of officers, directors, trustees, etc Other employee salaries and wages	414,555.	13,518.	0.	341,377.
		Pension plans, employee benefits		15,510.		541,577.
s		l egal fees				
en se	b	Legal fees STMT 2	42,877.	21,439.	0.	21,439.
Expenses	c	Other professional fees STMT 3	329,361.	318,861.	0.	10,500.
veE	17	Interest				
Administrative	18	Taxes				
nist	19	Depreciation and depletion	2.2.21.2			16.405
jm j	20	Оссирапсу	32,810.	0.	0.	16,405.
		Travel, conferences, and meetings	2,681.	0.	0.	2,681.
Operating and	22	Printing and publications	117,763.	1,320.	0.	105,674.
tina	23 24	Other expenses STMT 4 Total operating and administrative	117,705.	1,520.	0.	105,074.
era	24	expenses. Add lines 13 through 23	1,227,329.	423,967.	0.	647,700.
Ö	25	Contributions, gifts, grants paid	6,975,835.	120,50,1		647,700. 7,122,411.
		Total expenses and disbursements.				
_		Add lines 24 and 25	8,203,164.	423,967.	0.	7,770,111.
	27	Subtract line 26 from line 12:				
		Excess of revenue over expenses and disbursements	1,124,400.			
		Net investment income (if negative, enter -0-)		8,942,232.		
	C	Adjusted net income (if negative, enter -0-)			0.	

023501 12-02-20 LHA For Paperwork Reduction Act Notice, see instructions.

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	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o		
	art	column should be for end-of-year amounts only.	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash - non-interest-bearing	7,443,324.	12,275,617.	12,275,617.	
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less: allowance for doubtful accounts 🕨				
	4	Pledges receivable 🕨				
		Less: allowance for doubtful accounts 🕨				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
ŝts	8	Inventories for sale or use		404 800	404 800	
Assets	9	Prepaid expenses and deferred charges	1,529,576.	484,708.	484,708.	
٩	ιυα	Investments - U.S. and state government obligations	126 000 205	147 000 000		
		Investments - corporate stock STMT 6	136,899,285.	147,922,685.	147,922,685.	
		Investments - corporate bonds				
	11	Investments - land, buildings, and equipment: basis				
	10	Less: accumulated depreciation				
	12	Investments - mortgage loans	8,404,013.	5 062 620	5,062,620.	
	13	Investments - other STMT 7	0,404,013.	5,002,020.	5,002,020.	
	14	Land, buildings, and equipment: basis ► 139,272. Less: accumulated depreciation 97,165.	2,131.	42 107	42 107	
	15	Other assets (describe SECURITY DEPOSIT)	0.	42,107. 4,923.	<u>42,107.</u> 4,923.	
		Total assets (to be completed by all filers - see the	```	4,525.		
	10	instructions. Also, see page 1, item I)	154.278.329.	165.792.660.	165,792,660.	
	17	Accounts payable and accrued expenses	, ,		, ,	
		Grants payable				
s		Deferred revenue				
litie		Loans from officers, directors, trustees, and other disqualified persons				
Liabiliti		Mortgages and other notes payable				
	22	Other liabilities (describe PAYROLL LIABILITIE)	2,361.	4,070.		
			0.051	4 9 5 9		
	23	Total liabilities (add lines 17 through 22)	2,361.	4,070.		
		Foundations that follow FASB ASC 958, check here				
es		and complete lines 24, 25, 29, and 30.				
anc	24	Net assets without donor restrictions				
Bal	25	Net assets with donor restrictions				
Fund Balances		Foundations that do not follow FASB ASC 958, check here X				
Ē	26	and complete lines 26 through 30. Capital stock, trust principal, or current funds	45,848,189.	45,848,189.		
sor		Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
set	28	Retained earnings, accumulated income, endowment, or other funds	108,427,779.	119,940,401.		
Net Assets	29	Total net assets or fund balances	154,275,968.	165,788,590.		
Re	1.0					
	30	Total liabilities and net assets/fund balances	154,278,329.	165,792,660.		
Ρ	art	III Analysis of Changes in Net Assets or Fund Ba	alances			
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	29			
	(mus	st agree with end-of-year figure reported on prior year's return)		1	154,275,968.	
	Enter	r amount from Part I, line 27a	2	1,124,400.		
3	Othe	r increases not included in line 2 (itemize) 🕨	SEE ST		11,228,472.	
4	Add	lines 1, 2, and 3		4	166,628,840.	
5	Decr	eases not included in line 2 (itemize) 🕨 BOOK/TAX ADJUS'	TMENTS	5	840,250.	

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29

6 165,788,590. Form **990-PF** (2020)

	HUEY & ANGELINA		TION	58-171	.4586 Page 3		
•	and Losses for Tax on In		(b) How acquired		(1) D : 11		
	the kind(s) of property sold (for example arehouse; or common stock, 200 shs		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)		
1a SUNTRUST LONG			Р	01/01/18	12/31/20		
	C PARTNERSHIP IN		P	01/01/18	12/31/20		
	LLC PARTNERSHIP	INTEREST	P	01/01/18	12/31/20		
<u>d</u>							
 (e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (los ((e) plus (f) minus			
a 146,478,063.		139,408,59	91.	(() 1 ()	7,069,472.		
b 559,157.					559,157.		
c 227,643.					227,643.		
d							
е							
Complete only for assets showing	ng gain in column (h) and owned by t	he foundation on 12/31/69.		(I) Gains (Col. (h) gai	n minus		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		col. (k), but not less the Losses (from col.	(h))		
<u>a</u>					7,069,472.		
<u>b</u>					559,157.		
<u> </u>					227,643.		
d							
<u>e</u>	C.u						
2 Capital gain net income or (net ca	apital loss) { If gain, also enter If (loss), enter -0	in Part I, line 7	2		7,856,272.		
	•				.,		
3 Net short-term capital gain or (los	column (c). See instructions. If (los						
Part I, line 8	· · · · · · · · · · · · · · · · · · ·	···	.] 3		0.		
	nder Section 4940(e) for						
	ON 4940(e) REPEALED C	N DECEMBER 20, 20	019 - DO NOT	COMPLETE.			
1 Reserved					(d)		
(a) Reserved	(b) Reserved		(c) Reserved	R	(d) eserved		
	10001700		110001100				
Reserved Reserved							
Reserved							
Reserved							
Reserved							
2 Reserved				2			
3 Reserved				3			
4 Reserved				4			
5 Decented	5 Reserved 5						
5 Reserved				0			
6 Reserved				6			
7 Reserved				7			
8 Reserved		·····	<u></u>	8			
					Form 990-PF (2020)		

Form 990-PF (2020)			NA WILSON E				1714586 ructions)	;	Page 4
), check here 🕨 🗌				,		
			(attach copy of letter						
						1	12	24,2	97.
			pt foreign organizations,						
of Part I, line 12, co	l. (b)				J				
2 Tax under section 5	11 (domestic section	4947(a)(1) trusts an	d taxable foundations on	ly; others, enter -0-)		2			0.
						3	12	24,2	97.
	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)								0.
5 Tax based on inves	tment income. Subtr	act line 4 from line 3	8. If zero or less, enter -0 [.]			5	12	24,2	<u>97.</u>
6 Credits/Payments:									
			to 2020		100,000.				
					0.				
			368)		0.	_			
					0.				0.0
	Total credits and payments. Add lines 6a through 6d					7	10	0,0	
			nere 📃 if Form 2220 i			8			0.
			amount owed			9	4	24,2	97.
			enter the amount overpa	aid	1	10			
11 Enter the amount of Part VII-A Stat					Refunded 🕨	11			
		-						Voc	No
• • •		•	ly national, state, or local	•				162	<u> </u>
any political campai	ign?		· · · · · · · · · · · · · · · · · · ·	• • • •		· · · · · · · · · · · · · · · · · · ·	<u>1a</u>	+	X X
			r indirectly) for political p			nition	<u>1b</u>	-	
			on of the activities and co	pies of any materials	published or				
-	oundation in connection								v
							<u>1c</u>	-	X
•	.,		ion 4955) imposed durin		0				
			(2) On foundation man			-			
		-	g the year for political ex	penditure tax imposed					
	angeged in any estivit		viously been reported to	the IDCO			2		x
	ailed description of th		viously been reported to						
•	•		d to the IRS, in its gover	aina instrument articl	les of incorporation)r			
			med copy of the changes				3		X
			51,000 or more during th					x	
								X	<u> </u>
			al contraction during the					+	x
	tatement required by						······		
			941 through 4945) satisf	ied either					
•	e governing instrume	•							
			strument so that no man	datorv directions that	conflict with the state	e law			
				-			6	Х	
7 Did the foundation h	have at least \$5.000 ir	assets at any time o	luring the year? If "Yes,"	complete Part II. col.	(c), and Part XV		7	Х	
		2	0, ,						
8a Enter the states to v	which the foundation r	eports or with which	it is registered. See inst	ructions. 🕨					
LA			-						
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)									
of each state as required by General Instruction G? If "No," attach explanation					8b	Х			
			ation within the meaning						
year 2020 or the tax	x year beginning in 20	20? See the instructi	ons for Part XIV. If "Yes,	" complete Part XIV			9		X
			ax year? If "Yes," attach a s						X
							Form 99	0-PF	(2020)

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required	(continue	d)			
5a During the year, did the foundation pay or incur any amount to:				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	Yes	XNo			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,					
any voter registration drive?	Yes	X No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	Yes	XNo			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section					
4945(d)(4)(A)? See instructions	Yes	X No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for					
the prevention of cruelty to children or animals?	Yes	XNo			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulation					
section 53.4945 or in a current notice regarding disaster assistance? See instructions		N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check here					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained					
expenditure responsibility for the grant?N/A	Yes	No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on					
a personal benefit contract?	Yes	XNo			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b		Х
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	Yes	XNo			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or					
excess parachute payment(s) during the year?	Yes	X No			

excess parachute payment(s) during the year? Ye T VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors Part VIII

1 List all officers, directors, trustees, and foundation managers and their compensation.									
(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances						
_									
-	242,681.	21,029.	31,354.						
_									
-									
_									
_									
		(b) Title, and average hours per week devoted to position (If not paid, enter -0-)	•						

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAN ROSS - 4463 BLUEBONNET BOULEVARD	EMPLOYEE			
SUITE A , BATON ROUGE, LA 70809	40.00	166,950.	16,322.	32,799.
TRISTI CHARPENTIER - 4463 BLUEBONNET	EMPLOYEE			
BOULEVARD SUITE A , BATON ROUGE, LA	40.00	93,265.	9,186.	20,219.
STEPHANIE ROSS - 4463 BLUEBONNET	EMPLOYEE			
BOULEVARD SUITE A , BATON ROUGE, LA	40.00	44,414.	4,446.	6,609.
Total number of other employees paid over \$50,000				0

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Pa	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			77
	If "Yes," attach statement. See instructions	12	v	<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
44	The books are in care of ► DAVID BEACH Telephone no. ► 225 29	2_1	311	
14	Located at \blacktriangleright 4463 BLUEBONNET BOULEVARD SUITE A, BATON ROUGE, L ZIP+4 \blacktriangleright 70			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		_	
10	and enter the amount of tax-exempt interest received or accrued during the year		/A	
16			Yes	No
10	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	Unuring the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
c	E Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2020?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2020?			
	If "Yes," list the years ►,,,,			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	▶,,,,			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
t) If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2020.)	3b		Х
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

had not been removed from jeopardy before the first day of the tax year beginning in 2020?

4b

х

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SUNTRUST BANK		
303 PEACHTREE STREET N.E., ATLANTA, GA 30308	INVESTMENT MGMT	318,861.
	-	
	-	
	-	
	-	
Total number of others receiving over \$50,000 for professional services		• 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic		Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produc	ed, etc.	Expenses
1N/A		
2		
۲		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lin	es 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	►	0.
		Form 990-PF (2020)

Ρ	Part X Minimum Investment Return (All domestic foundations must complete this	s part. Foreign foun	dations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	130,285,511.
	Average of monthly cash balances		1b	12,028,929.
	Fair market value of all other assets		1c	6,994,796.
	Total (add lines 1a, b, and c)		1d	149,309,236.
	Reduction claimed for blockage or other factors reported on lines 1a and			· · ·
	1c (attach detailed explanation)	0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	149,309,236.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	2,239,639.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4		5	147,069,597.
6	Minimum investment return. Enter 5% of line 5		6	7,353,480.
Ρ	Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private ope		d certain	
_	foreign organizations, check here 🕨 🔄 and do not complete this part.)	Ū		
1	Minimum investment return from Part X, line 6		1	7,353,480.
2a	Tax on investment income for 2020 from Part VI, line 5	124,297.		
b				
C			2c	124,297.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	7,229,183.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	7,229,183.
6	Deduction from distributable amount (see instructions)		6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	7,229,183.
P	Part XII Qualifying Distributions (see instructions)			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		1.	7 770 111
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		1a 1b	<u>7,770,111.</u> 0.
	Program-related investments - total from Part IX-B		2	0.
2 3	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the:		2	
			20	
a b	· · · · · · · · · · · · · · · · · · ·	3a 3b		
4	 Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 			7,770,111.
4 5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	4	/ / / / / / / / / / / / / / / / / / / /	
5			5	0
6	income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,770,111.	
0	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whe			, ,
	4940(e) reduction of tax in those years.	and the fouridation q	uaiiiits 10	ท แก่ง อธิบุแบท

Form **990-PF** (2020)

Part XIII Undistributed Income (see instructions)

(a) (b) (c) (c) 1 Distributions amount for 2020 from Part XI, line 7 2020 7,229,183. 2 Under Amount for 2020 from Part XI, line 7 3,903,203. 7,229,183. 2 Enters amount for 2020 from Yars SI 0. 3,903,203. 3 Enters amount for 2020 from Yars SI 0. 3,903,203. 4 Enters amount for 2020 from Yars SI 0. 3,903,203. 5 Enters advected enters Assisted enters at the 2010 from 2010 fro	· · · · · · · · · · · · · · · · · · ·	-			
1 Distributable amount for 2020 from Part X, Im 7 2 Underblock form, Ear, as of the end of 205 a Enter amount for 2010 min 2 b Total for provides: 3 Costs distributions carryover, if any, to 2020; a Total or provides: 3 Costs distributions carryover, if any, to 2020; a Total or provides: 3 Costs distributions carryover, if any, to 2020; a Total or provides: 3 Costs distributions carryover, if any, to 2020; a Total or provides: 3 Costs distributions carryover, if any, to 2020; a Total or provides: 3 Costs distributions carryover, if any, to 2020; a Total or provides: 3 Costs distributions to 2020 from Part XI, Im et P S T, 770, 111. 4 Applied to 2020 distributies and the P S Costs distributions to 2020 from Part XI, Im et P S T, 770, 111. 5 Costs distributions to 2020 from Costs distributions to 2020 from Part XI, Im et P S T, 770, 111. 5 Costs distributions to 2020 from Part XI, Im et P S T, 770, 111. 5 Costs distributions to 2020 from Part XI, Im et D S T, 770, 111. 5 Costs distributions to 2020 from black and the P S T, 770, 111. 5 Costs distributions carryover, it any to 2020; 5 Costs distribu					
2 Links amount for 2019 only 3,903,203. 5 Extess distributions carryover, if any, to 2020; 0. 3 Excess distributions carryover, if any, to 2020; 0. 4 Cron 2015 0. 6 Cron 2016 0. 6 Cron 2017 0. 6 Cron 2018 0. 6 Cron 2018 0. 6 Cron 2019 0. 7 Forta 2016 0. 9 Calabity of distributions for 2020 from Part XI, Ine 4. 3, 903, 203. 9 Calabity of distributions for 2020 from Part XI, Ine 4. 3, 903, 203. 0 0. 0. 0. 9 Calabity of distributions for 0 cropss (Clection required -see instructions) (distribution coron of pror years (Incident required -see instructions) (distribution coron of corops (Clection required -see instructions) (distribution coron of a which the section 484 (section 48. Section 48. 0. 9 Direct years (main distribution coron of which a color a distribution coron of pror years (main distribution coron of which a color a distribution coron of which a color a distribution coron of which a color a distribution coron of the coron a distribution coron of the coron a distribution coron of which a color a distribution coron of which a color a distribution coron of which a co	1 Distributable amount for 2020 from Part XI,	Corpus			
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a From 2015	3 Excess distributions carryover, if any, to 2020:		0.		
b From 2016 c From 2017 d From 2018 e From 2019 e Total 0 lines 3a through e 1 Total 0 lines 3a through e 4 Qualifying distributions for 2020 from Part XII, line 4: > \$_7, 770, 111. Applied to undistributed income d prior yrass (Election required - see instructions) c Treated as distributions out of corpus (Liection required - see instructions) c Treated as distributions out of corpus (Liection required - see instructions) c Treated as distributions out of corpus 0. 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3d, than a fee, filtering 6 0. 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3d, than a fee, filtering 6 0. c Etter the andouri of prior years 0. c Etter the and total of onling 6. Taxable and throw be ensitted as distributions out of corpus to assistive register and throw by e. and e. filtering filter and e. filtering filte					
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f Total of lines 3a through e 0. 4 Qualitying distributions for 2020 from Part XL, line 1 > S - 7, 77, 0, 111. 3, 903, 203. a Applied to undistributed income of prior years (inclustributed income of prior years (inclustributed amount elemaning amount distributed amount elemaning amount distributed out of corpus 0. c Trated as distributions out of corpus (Election required - see instructions) 0. 0. d Applied to 2020 distributed amount elemaning amount distributed out of corpus for each out of the section outman (a) in the sec	F 00.40				
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(Election required - see instructions) 0. 3,866,908. (Applied to 2020 distributable amount 0. 3,866,908. e Remaining amount distributed out of corpus 0. 0. 5 Excess distributions caryover time 20 0. 0. 6 Eiter the net total of each column as indicated below: 0. 0. 0. a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 0. 0. 0. b Prior years' undistributed income. Subtract line 4b rom line 2b 0. 0. 0. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 0. 0. d Subtract line 6b. Traxable amount - see instructions 0. 0. 0. d Subtract line 6c from line 6b. Taxable amount - see instructions 0. 0. 0. d Subtract line 6c from line 6b. Taxable amount - see instructions 0. 0. 0. f Undistributed income for 2020. Subtract lines 4a dof 5 from line 1. This amount must be distributed income for 2020. Subtract lines 4a dof 5 from line 1. This amount must be distributed in 2021 3,362,275. 7 7 Amounts trated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1) f(1) or 4942(g) (3) (Election may be required - s					
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a Excess from 2016					
b Excess from 2017					
c Excess from 2018					
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e Excess from 2020 Eorm 990-PF (2020)					Farm 900 DE (0000)

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Form **990-PF** (2020)

		A WILSON FO			1/14586 Page 1
Part XIV Private Operating Fou	ndations (see ins	tructions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling or de		1 1 0			
foundation, and the ruling is effective for 20)20, enter the date of th	ne ruling	🕨 📘		_
b Check box to indicate whether the foundation	on is a private operating	g foundation described i		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2020	(b) 2019	(c) 2018	(d) 2017	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4, for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6, for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Inform			f the foundation	on had \$5,000 or n	nore in assets
at any time during the	vear-see instru	ictions.)			

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here \blacktriangleright if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

10

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

023601 12-02-20

Form 990-PF (2020)

Form 990-PF (2020) THE HUEY & AN		FOUNDATION	58-17145
Part XV Supplementary Information	(continued)		I
3 Grants and Contributions Paid During the Yea	ar or Approved for Future	Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution
a Paid during the year			
100 BLACK MEN OF METROPOLITAN BR N/A		PC	GENERAL SUPPORT
N/A, LA 78000			
100 BLACK MEN N/A N/A, LA 78000		PC	GENERAL SUPPORT
A DOOR OF HOPE MINISTRIES N/A N/A, LA 78000		PC	HOPE TO FREEDOM
ADULT LITERACY ADVOCATES OF GREATER BATO N/A		PC	INSTRUCTION ENHANCEMENT TO IMPROVE STUDENT PERFORMANCE

SEE CONTINUATION SHEET(S)

PC

Amount

40,000.

20,000.

30,000.

20,000.

30,000.

7,122,411.

► 3b 0.

Form 990-PF (2020)

023611 12-02-20

Total

N/A, LA 78000

N/A, LA 78000

Total

AREA

N/A

ALZHEIMER'S SERVICES OF THE CAPITAL

b Approved for future payment

NONE

MEMORIES IN THE MAKING

► 3a

FUNDRAISING LUNCHEON

2020

Part XVI-A

-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Exclud	ded by section 512, 513, or 514	(e)		
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income		
	COUC		0000				
a b							
e							
g Fees and contracts from government agencies							
2 Membership dues and assessments							
3 Interest on savings and temporary cash							
			14	121 013.			
investments			14	<u>121,013.</u> 1,707,385.			
4 Dividends and interest from securities5 Net rental income or (loss) from real estate:			<u> </u>	1,101,303.			
 a Debt-financed property b Not debt-financed property 							
6 Net rental income or (loss) from personal							
property							
7 Other investment income							
8 Gain or (loss) from sales of assets other			18	7,856,272.			
than inventory			10	7,000,272.			
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory							
11 Other revenue:		20 625		210 471			
a <u>SEE STATEMENT 11</u>		-38,635.		-318,471.			
b							
C							
d							
e		20 625		0.266.100			
12 Subtotal. Add columns (b), (d), and (e)				9,366,199.	0.		
13 Total. Add line 12, columns (b), (d), and (e)					9,327,564.		
(See worksheet in line 13 instructions to verify calculations.)							
Part XVI-B Relationship of Activities to	the Accor	mplishment of Exe	empt	Purposes			
Line No. Explain below how each activity for which incom			contrib	uted importantly to the accom	plishment of		
the foundation's exempt purposes (other than by	y providing rund	us for such purposes).					

12

Form 990-PF (2020)

Forr	n 990-PF (2020) THE HUEY & ANGELINA WILSON FOUNDATION	58-1714586	Pa	ige 13
Pa	art XVII Information Regarding Transfers to and Transactions and Relationships With I Exempt Organizations	Voncharitable		
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)		Yes	No
	(other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization			X
	(3) Rental of facilities, equipment, or other assets			X
	(4) Reimbursement arrangements			Х
	(5) Loans or loan guarantees	1b(5)		Х
	(6) Performance of services or membership or fundraising solicitations	1b(6)		Х
c	Sharing of facilities, equipment, mailing lists, other assets, or naid employees	10		x

d If the answer to any of the above is "Yes," complete the following schedule. Column (**b**) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (**d**) the value of the goods, other assets, or services received.

(a) Line no				(d) Description of transfers, transactions, and sharing arrangements					
	_			N/A					
	_								
	_								
	_								
	_								
	-								
	+								
	_								
		dation directly or indirect	-						Yes X No
		501(c) (other than section mplete the following sch							
	03, 00	(a) Name of org			(b) Typ	be of organization		(c) Description of re	elationship
		N/A			. , ,	•		., .	
Sign		penalties of perjury, I declare t lief, it is true, correct, and com							May the IRS discuss this return with the preparer
Here					1		CEO		shown below? See instr.
	Sign	Signature of officer or trustee			Date				X Yes No
	Olgii	Print/Type preparer's name				Date	Check if	PTIN	
		RYAN HOOKS				mataro	Duio	self- employed	
Paid							12/22/2022		P00746825
Prepa	arer	Firm's name ► KPM						Firm's EIN ► 1	3-5565207
Use C	Only								
			301 MAIN STREET, SUITE 2150						
		BATON ROUGE, LA 70801						Phone no. 22	5-344-4000